

# Introducing Our Services

We provide PSE members with expert advice on business or personal financial planning matters, and Auto Enrolment. You will have access to a free consultation and receive preferential rates on our services.

## 1 *\*Free 30 Minute Consultation*

Call us for a free 30 minute initial consultation to discuss your business or personal needs with one of our Chartered Financial Planners or Auto Enrolment.

## 2 *Life is better with a financial plan!*

We specialise in turning your thoughts and aspirations into a robust financial plan. There is always more than one answer. We look at facts, evaluate options and offer solutions. We help you choose the best way forward.

## 3 *What we do*

We look at everything you have and give you clear advice you can act on. Pensions, SIPPs, Investment strategies, property portfolios, inheritance planning, VCTs, investment discipline, risk appetite, cost reduction, protection policies, tax savings. Expert advice on everything you need.

## 4 *We are business owners too*

We give most value to business owners or affluent individuals who recognise the value in having a proper financial plan, that encompasses all aspects of their life, and frees them up to live their life to the max.

## 5 *Clarity and transparency*

Nothing is hidden. The cost of advice or managing your money is clear and transparent. Our success is linked to yours. We respect how hard you have worked to make money, so we take action that put you in complete control of your whole financial future.

## 6 *Auto Enrolment*

Auto Enrolment affects all businesses. You need to take action. We can help you keep costs low, rewards high and deliver a scheme that is right for your company. It is complicated and making contributions for your employees has an impact on your bottom line, but we are experts in the field, so let us take the pain and worry away.

**Call: 0117 930 3510**

**Email: [helpme@aspirellp.co.uk](mailto:helpme@aspirellp.co.uk)**

**Visit: [www.aspirellp.co.uk](http://www.aspirellp.co.uk)**

**Visit: [www.aspirecb.co.uk](http://www.aspirecb.co.uk)**